



WOMEN IN CONSUMER FINANCE

TEAM LEAD ORIENTATION

AGENDA

The WCF Team Support System

Timelines and Expectations

What's New & What's Back?

WCF App Overview

Q&A



The WCF Team Lead Support System

Leading the way together.



EXPERIENCE CAPTAINS



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Resources & Outreach Efforts

- **WCF Info Portal**
 - Resources: Slide Presentations, Videos, Restaurant Suggestions, FAQs, etc.
- **New Attendee Outreach & Orientation Feedback**

TEAM EXPERIENCE OVERVIEW

	<u>WHOLE SHEBANG</u>	<u>JUST ENOUGH</u>
Engagement Style	Active	Relaxed
Connect In Advance	Multiple Times	Once
On-Site Connection Session	✓	✓
Night 1 Team Dinner	✓	✓
Team Swag & Matching Attire	✓	✗
Scavenger Hunt	✓	✗
Trivia	✓	Optional

What's new & what's back?

- New attendee orientation on Sunday, November 9
- 2025 commemorative lapel pins
- WCF Marketplace featuring 10 new vendors
- WCF Awards Dinner
- Legacy of Love & Leadership Award Presentation
- Several options for Day 1 team meetings
- Volunteer Opportunity
- Shorter Scavenger Hunt window
- Early end time on Wednesday, November 12



TIMELINES & EXPECTATIONS



PRE-CONFERENCE

September

- Get acquainted with your co-team leader.
- Choose a restaurant and make a reservation for your team dinner.
- Schedule your pre-conference team Meet & Greet(s).
- Download the WCF App.
- **WHOLE SHEBANG TEAMS ONLY:** Choose and source a team spirit item (i.e. hat, scarf, t-shirt).

PRE-CONFERENCE

October

- Hold a virtual Meet & Greet between 10/15 and 11/1
- Coordinate in-person meetups for 11/9 and/or 11/10

MONDAY, NOVEMBER 10

Team leaders can choose whether their team meets at breakfast, lunch, or in between the two based on preference and arrival times.

8:30 AM: Breakfast (included in registration)

9:30 AM: On-Site Volunteer Opportunity

11:30 AM: Lunch (not provided), Scavenger Hunt begins for WS teams.

Teams meeting at this time can meet for lunch off site, BYO lunch to an agreed-upon spot, or gather after eating lunch.

1:00 PM: Sessions begin (Roundtables, Speed Networking, Official Welcome, Keynote, Our Stories)

6:00 PM: Teams will meet in the lobby to head to dinner.

TUESDAY, NOVEMBER 11

7:45-9:00 AM: Enjoy breakfast with your team. Team numbers will be on tables.

WS Teams: Review the team color/theme/outfit for dinner.

9:15 AM & 10:45 AM: Workshops & Roundtables begin

11:45 AM: Lunch

1:00 PM: Our Stories & Fireside Chat

2:30 PM: Compete in the Trivia Smackdown.

6:00 PM: Dinner

7:00 PM: Awards Ceremony

7:45 PM: Dance Party–Dance the night away!

9:30 PM: Karaoke

WEDNESDAY, NOVEMBER 12

8:00-9:00 AM: Meet with your team to reflect on your experience, share your takeaways, and say your final goodbyes over a light breakfast Wednesday morning.

NOTE: There is no additional programming on Wednesday. This will be your last chance to touch base with your team before everyone heads home.

JANUARY

WHOLE SHEBANG TEAMS ONLY: Facilitate a virtual get-together In January to debrief, catch up, and hold each other accountable for the goals set during the conference.



The WCF App

- Updated app coming this month
- Complete your profile
- Manage your connections
- Chat with connections
- Personalize your agenda
- View workshop materials

IMPORTANT DATES



Team Co-Leads Are Assigned

Get acquainted with your co-team lead and start planning!



Teams Assigned

Keep an eye out for your team assignment sent via email.



Pre-Event Virtual Meetings

Touch base with your team online before we head to Charlotte.



Q&A